



Asset Allocation

Portable Alpha: Why Now?

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As stock market valuations continue to rise and expected returns correspondingly fall, many investors are hoping to rely more on alpha from active management to make up for a potential future return gap. Unfortunately, long-only active management has struggled during recent history. We review why portable alpha may be an attractive alternative solution in today's market environment. We also discuss what aspects of a portable alpha solution are important for investors to consider when selecting between implementations.

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